

2008

Annual Financial Report

Prepared March, 2009
By Jeannette Merten, Town Clerk
(920) 235-7771



230 E. County Rd. Y, Oshkosh WI 54901
Town hall: (920) 231-5887
Mailing address: 1065 Cozy Lane, Oshkosh WI 54901
Email: townofoshkosh@new.rr.com

www.tn.oshkosh.wi.gov

Town of Oshkosh Board of Officers, 2008

Town Chairperson	Gerald R. Frey	4804 Island View Drive, 54901	233-2391
Town Supervisor	Carol J. Kaufmann	2677 Indian Point Road, 54901	231-4668
Town Supervisor	Jim Erdman	2492 Hickory Lane, 54901	233-3618
Town Treasurer	Maribeth Gabert	4543 Plummers Point Rd, 54904	231-0179
Town Clerk	Jeannette Merten	1065 Cozy Lane, 54901	235-7771

Town Board Meetings

Town Board meetings are held at the town hall, 230 East County Road Y, every 2nd and 4th Monday each month beginning at 7:00 p.m. The 2008 Annual Town meeting is scheduled for Tuesday, April 8 2008, 7:00 p.m. at the town hall.

Property Assessments

Town Assessor is Troy Zacharias with Action Appraisers and Consultants. Mailing address is P.O. Box 557, Kaukauna, WI, 54130-0557. Business hours are 8:00 a.m. to 4:00 p.m., Monday through Friday. Phone: (920) 766-7323.

Building Permits

Town Building Inspector is Dave Frank. Office hours are every Monday from 6:00 p.m. to 7:00 p.m. at the town hall, or call for a special appointment at 233-1999. Mailing address is 4660 Sandy Beach Road, Oshkosh, WI 54901.

Fire and First Responder Volunteer Departments

Fire Chief, Phil Grundy

Assistant Fire Chief, Todd Zak

First Responder Director, Steve Hill

Fire Inspector, Todd Zak

By Ordinance all house address numbers must be visible from the road. The departments make periodic checks and notices will be sent to those in violation.

Planning and Zoning Commission

The Commission members are Gerald Frey, Tom Gabert, Alfred (Fritz) Gather Jr, Greg Graunke, Sharon Karow, Carol Kaufmann, and Don Lehmann. Meetings are held when necessary to make advisory recommendations to the town board regarding variances, zoning changes, or other topics that are related to planning and zoning matters of the town.

Land Use Committee

President, John Gronlund; Secretary, Maribeth Gabert. Other committee members were: Shirley Beck, Fred Boss, Tom Donovan, Jim Erdman, Maureen Fitzgerald, Michele Fogarty, Kevin Fogarty, Gerald Frey, Carla Hansen, Sharon Karow, Ed Mendels, Paul Redeman, Vicky Rowe, Shelly Schaetz, Bob Schmiedel, and Ken Walter. The Smart Growth Comprehensive Plan was approved on June 23, 2004.

Animal Control

Contact person is Bud Kaufmann at 379-9462. Impounded animals are brought to the Neenah Animal Shelter, Hwy GG, Neenah.

Town Hall Rental

Town hall rental is available to Town of Oshkosh property owners. The cost is \$50.00 for 6 hours and \$75 for 12 hours. The facility is great for family gatherings, wedding and baby showers, birthday, anniversary, or graduation parties. For available dates and scheduling, please call the town clerk at 235-7771.

Board of Review and Open Book

Board of Review is Monday, May 18, 2009, at the town hall from 3:00 p.m. to 5:00 p.m.

Open Book is Saturday, April 25, 2009, at the town hall from 8:00 a.m. to 10:00 a.m.

RECEIPTS 2008

2008 TAX ROLL COLLECTED IN 2007/08

Property Taxes Collected (Real Estate)	\$3,520,745.26	
Property Taxes Collected (Personal Property)	\$ 92,839.47	
Special Assessment (Sewer Main - Code 2 & 2I)	\$ 173,566.24	
Special Assessment (Other - Code 10 & 10I)	\$ 5,702.40	
Special Charge (Delinquent - Code 16 & 16I)	\$ 1,349.11	
Special Charge (Sewer Fee - Code 18)	\$ 3,325.00	
Garbage & Recycling Charges	\$ 163,768.13	
Woodland - Code W8	\$ 33.83	
Tax Donation	\$ 118.13	
Dog Licenses (including treasurer's adm fee)	\$ 579.00	
Dog Licenses (Winnebago Co retained)	\$ 571.71	
Delinquent Personal Property Retained	\$ 225.78	
Interest & Penalties on Taxes	\$ 187.50	
Lottery Tax Collection	\$ 71,174.69	
Winnebago County Final Tax Settlement	\$ 61,624.44	
		\$ 4,095,810.69

STATE OF WISCONSIN/FEDERAL

Shared Revenue	\$ 107,173.88	
State Grant Local Transportation Aid	\$ 53,594.40	
2% Fire Insurance Dues	\$ 7,345.47	
DNR Land Shared/Fed Forest Revenue	\$ 17.66	
Recycling Grant	\$ 15,658.91	
Exempt Computer Aid	\$ 453.00	
Stormwater Grant	\$ 2,485.91	
		\$ 186,729.23

PUBLIC CHARGES

Farm Lease of Town Land (Walter)	\$ 4,724.00	
Farm Lease of Town Land (Devens)	\$ 5,061.41	
Cemetery Lots/Prepetual Care	\$ 925.00	
Road Repairs	\$ 748.70	
Cell site lease	\$ 3,865.66	
Publication Fee (Liquor License Ads)	\$ 175.00	
Weed & Nuisance charge	\$ 40.00	
Tax/assessment Inquire Request Letters	\$ 830.00	
Town Hall Rental	\$ 2,125.00	
IVSD Land Lease	\$ 300.00	
Void Chk from prior year	\$ 10.00	
		\$ 18,804.77

RECEIPTS 2008

INTEREST

A.G. Edward-Money Market	\$	16,418.60	
Citizens First-Plummers Cemetery CD	\$	324.09	
Tax Collection Account	\$	1,466.05	
Total Bk CD	\$	468.71	
Preservation Fund	\$	1,196.52	
Assoc Bk CD	\$	2,657.08	
			\$ 22,531.05

LICENSES, PERMITS, FEES & FINES

Permit - Culvert	\$	1,370.00	
Permit - Building	\$	12,566.35	
License - Cigarette	\$	20.00	
License - Dogs	\$	215.00	
License - Fireworks	\$	4,318.00	
License Franchise - Cable TV	\$	27,508.67	
License - Liquor	\$	760.00	
License - Operator	\$	48.00	
License - Provisional Operator	\$	5.00	
License - Soda	\$	25.00	
			\$ 46,836.02

PAYROLL WITHHOLDING

Social Security	\$	8,663.40	
Medicare	\$	2,026.24	
US Federal	\$	2,981.63	
State	\$	2,088.50	
			\$ 15,759.77

ASSETS - BEGINNING OF YEAR

Cash on Hand	\$	9,359.43	
Investments	\$	824,695.72	
			\$ 834,055.15

RECEIPT BALANCE

\$ 5,220,526.68

DISBURSEMENTS 2008

2007/08 TAX COLLECTION PAID TO SCHOOL DISTRICTS

Oshkosh Area School-Levy	\$1,218,140.42	
Lottery Credit	\$ 23,984.03	
Winneconne Comm. School-Levy	\$ 497,340.73	
Lottery Credit	\$ 9,792.17	
Fox Valley VTAE District School-Levy	\$ 368,968.47	
Lottery Credit	\$ 7,264.64	
		\$ 2,125,490.46

2007/08 TAX COLLECTION PAID TO SANITARY DISTRICTS

Butte des Morts Sanitary District	\$ 15,442.07	
Lottery Credit	\$ 125.85	
County Final Settlement	\$ 2,367.48	
Edgewood-Shangri-La Sanitary District	\$ 36,216.44	
County Final Settlement	\$ -	
Island View Sanitary District	\$ 108,666.36	
County Final Settlement	\$ 1,455.02	
Sunset Sanitary District	\$ 26,684.55	
County Final Settlement	\$ -	
		\$ 190,957.77

2007/08 TAX COLLECTION PAID TO OTHER GOVERNING BODIES

State of Wisconsin-Levy	\$ 37,524.10	
Lottery Credit	\$ 738.43	
Winnebago County-Levy	\$1,346,016.42	
Lottery Credit	\$ 26,436.26	
State School Property Tax Credit	\$ -	
Dog Licenses	\$ 742.00	
		\$ 1,411,457.21

DISBURSEMENTS 2008

SALARIES & EXPENSES

Town Board	Salary/FICA	\$	21,530.04	
	Expenses	\$	2,593.14	
	Cell Phone	\$	1,074.73	
	P & Z Committee	\$	402.50	
	Funeral	\$	56.95	
	Sub-Total			\$ 25,657.36
Clerk	Salary/FICA	\$	19,377.00	
	Expenses	\$	737.71	
	Print & Ads	\$	2,059.51	
	Office Supplies	\$	1,890.53	
	Computer Expense	\$	3,942.14	
	Background Chk	\$	5.00	
	Postage	\$	1,412.77	
	Sub-Total			\$ 29,424.66
Treasurer	Salary/FICA	\$	10,764.96	
	Expenses	\$	1,762.62	
	Postage	\$	1,213.64	
	Dog License		\$52.00	
	Accountant	\$	1,973.00	
	Sub-Total			\$ 15,766.22
Assessor	Salary	\$	14,891.00	
	Expenses	\$	200.00	
	Manuf Properties	\$	143.42	
	Sub-Total			\$ 15,234.42
Grand Total of Salaries and Expenses				\$ 86,082.66

ELECTIONS

Election Officials	\$	4,750.00	
Expenses	\$	1,295.21	
			\$ 6,045.21

LEGAL

General	\$	3,352.88	
Stormwater	\$	3,534.38	
Board of Review	\$	675.00	
			\$ 7,562.26

TOWN HALL

Custodian Salary/	\$	2,626.67	
Maintenance	\$	4,017.13	
Supplies	\$	3,231.46	
Utilities	\$	7,733.09	
			\$ 17,608.35

DISBURSEMENTS 2008

INSURANCE

Board/Property/Buildings	\$	7,841.75	
Workers Compensation	\$	1,189.50	
VFD Insurance	\$	6,592.25	
			\$ 15,623.50

FIRE PROTECTION

Reimbursement of Fire Calls	\$	16,250.00	
Fire Chief Salary/FICA	\$	2,583.61	
Fire Assistant Chief Salary/FICA	\$	1,614.73	
Fire Inspector Salary/FICA	\$	1,469.43	
VFD Gasoline	\$	1,848.87	
VFD Truck Maint./Repair	\$	2,478.45	
VFD Supplies/Equipment	\$	6,789.91	
VFD Education	\$	2,809.19	
VFD Misc. Expense	\$	4,869.45	
VFD Other Maint./Repairs	\$	4,324.87	
End Yr Balance unpaid expense	\$	8,611.00	
			\$ 53,649.51

FIRST RESPONDER PROTECTION

Reimbursement of First Responder Calls	\$	5,670.00	
First Resp. Coordinator Salary	\$	968.88	
First Resp. Expense	\$	1,787.91	
Education	\$	1,345.80	
			\$ 9,772.59

BUILDING INSPECTIONS

Building Inspector Salary/FICA	\$	12,531.79	
Building Inspection Expense	\$	278.00	
			\$ 12,809.79

ROADS AND UTILITIES

Local Road Maintenance	\$	129,861.18	
Remove Tree	\$	200.00	
Street Lighting	\$	9,756.38	
Storm Sewer Maintenance/DNR	\$	500.00	
			\$ 140,317.56

DISBURSEMENTS 2008

PUBLIC SERVICE

Garbage Curbside Pickup		\$	80,282.92	
Recycling				
	Curbside Pickup	\$	80,282.91	
	Recycling General	\$	2,574.15	
	Sub-Total		\$	82,857.06
Weed & Nuisance Control		\$	259.28	
Animal Control		\$	742.80	
Animal Expense		\$	829.00	
Plummers Cemetery		\$	1,475.00	
Stormwater Expense		\$	4,859.49	
				\$ 171,305.55

PAYROLL WITHHOLDINGS

Social Security		\$	8,663.40	
Medicare		\$	2,026.24	
Federal US		\$	2,981.63	
State		\$	2,088.50	
				\$ 15,759.77

CAPITAL OUTLAY EXPENDITURES

Principal-IVSD Road Asphalt Loan		\$	8,000.00	
Interest-IVSD Road Asphalt Loan		\$	3,600.00	
				\$ 11,600.00

ASSETS - END OF YEAR

Cash on Hand		\$	6,754.65	
Investments		\$	937,729.84	
				\$ 944,484.49

EXPENSE BALANCE

\$ 5,220,526.68

Statement of Financial Condition

Ending December 31, 2008

CASH ACCOUNTS:

Associated Bank - General Checking	\$	6,749.65
Citizens First - Savings	\$	5.00
Sub-total	\$	6,754.65

INVESTMENT AC-

A.G. Edward - Money Market Fund	\$	364,954.84
Preservation Fund	\$	100,000.00
Associated Bank Cd	\$	100,000.00
Citizen First - Plummerts Cemetery CD	\$	7,775.00
Sovereign Bk MM	\$	80,000.00
PlainsCapital Bk MM	\$	95,000.00
Goldman Sachs Bk MM	\$	95,000.00
National City Bk MM	\$	95,000.00
Sub-total	\$	937,729.84

RESTRICTED AC-

Letter of Credit fund for Red Fox Rd & Grey Wolf Dr-Assoc.	\$	40,000.00
Sub-total	\$	40,000.00

Grand Total of Assets:	\$ 984,484.49
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Town of Oshkosh Statistics

2008 Population:	2,823.00
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IVSD Roads	Total Indebtedness: \$	72,000.00
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Town Levy/Pd in 07/08:	\$	201,000
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Estimated fair market value:	.7558%
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Square Miles:	9.64
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Local Road Miles:	28.2
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Town Value

Property Assessment History

2008:	240,546,260
2007:	236,794,830
2006:	234,273,170
2005:	231,908,010
2004:	226,294,550
2003:	220,813,418
2002:	216,252,120
2001:	217,185,390
2000:	139,954,110

Town Budget Summary

	2008 Budget adopted	2009 Budget adopted	net % change
REVENUES:			
Taxes	\$ 200,036	\$ 201,000	0.48%
Intergovernmental	\$ 178,322	\$ 188,801	5.8%
Licenses & Permits	\$ 30,650	\$ 47,905.	56.3%
Public Charges	\$ 175,069	\$ 186,964.	6.79%
Miscellaneous Revenue	\$ 34,350	\$ 34,400	.15%
TOTAL	\$ 618,427	\$ 659,070	6.57%

EXPENDITURES:			
General Government	\$ 152,779	\$ 203,343	33.1%
Public Safety	\$ 78,390	\$ 83,419	6.42%
Road/Highway & Public Works Expense	\$ 301,658	\$ 324,058	7.43%
Health & Human Services	\$ 4,000	\$ 500	12.5%
Conservation & Development	\$ 5,000	\$ 3,000	60%
Debt Service	\$ 11,600	\$ -360	-3.01%
Other Financial Uses	\$ 65,000	\$ 40,490	-62.29%
TOTAL	\$ 618,427	\$ 659,070	6.57%

Detailed budget is available upon request by calling the town clerk at 235-7771

**Join Us For The
Annual Meeting**

**April 14, 2009
7:00 p.m.
At the Town Hall**

Rabies vaccination and dog license requirements

As required under the *Wisconsin State Statutes*, owners of dogs in the Town of Oshkosh must have rabies vaccination and be licensed.

Vaccination against rabies of all dogs by a veterinarian is required within 30 days after the dog reaches 4 months of age and revaccinate within one year after the initial vaccination. Older vaccinated dogs must be revaccinate when the certificate expires or within three years of the previous vaccination. Certificates of current vaccination by a veterinarian must be presented when obtaining dog licenses.

All dogs 5 months of age or older require a license. The license fee for neutered males or spayed females is \$3.00, upon presentation of evidence that the dog has been neutered or spayed, and \$8.00 for not neutered male or not spayed female dogs.

New residents of the town have 30 days to obtain a dog license.

Penalties

A late fee of \$5.00 shall be added to the owner of each dog 5 months of age or over who fails to obtain and renew his or her dog license by April 1st. An owner who fails to meet the dog licensing requirement by statute may be required to forfeit no less than \$50.00 nor more than \$100.00.

Please detach and mail application below to:

Town of Oshkosh Treasurer, Maribeth Gabert
4543 Plummers Point Road
Oshkosh WI 54904

Include a check payable to the Town of Oshkosh, rabies inoculation verification, and if applicable, evidence that the dog has been spayed or neutered.

\$3.00 for neutered males or spayed females; \$8.00 for not neutered males or not spayed females

Clip and mail the application below; for more than one dog, you may copy this form or provide the same information on a separate sheet.

Mail to Town of Oshkosh Treasurer, Maribeth Gabert, 4543 Plummers Pt. Rd., Oshkosh, WI 54904

Town of Oshkosh Application for Dog License

Today's date: _____

Owner(s) name: _____

Owner(s) address: _____

Name of dog: _____ Breed: _____

Color and/or markings: _____

Male or Female: _____ Age: _____ Is your dog spayed or neutered? _____

Town is contracted with:

Veolia Environmental Services-Omro

Ph: 920-685-6666

Special arrangements must be made directly

with Veolia for unusual or large quantities of

trash. There may be a fee involved billed

direct to you.

Recycling pick-up is every other week.

Trash pick-up is every week.

Mondays are west of Hwy 41

Tuesdays are east of Hwy 41

Questions about the recycling program?

Call Carol Kaufmann – Town Supervisor

Ph: 920-231-4668

Other Town Board Members are:

Town Chairman – Gerald Frey

Ph: 920-233-2391

Town Supervisor – Jim Erdman

Ph: 920-233-3618

Town Treasurer – Maribeth Gabert

Ph: 920-231-0179

Town Clerk – Jeannette Merten

Ph: 920-235-7771

Email: townofoshkosh@new.rr.com

March 2009						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

June 2009						
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7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

September 2009						
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13	14	15	16	17	18	19
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27	28	29	30			

December 2009						
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27	28	29	30	31		

February 2009						
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22	23	24	25	26	27	28

May 2009						
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17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

August 2009						
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16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November 2009						
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29	30					

January 2009						
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18	19	20	21	22	23	24
25	26	27	28	29	30	31

April 2009						
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23	24	25	26	27	28	29
30						

July 2009						
S	M	T	W	T	F	S
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23	24	25	26	27	28	29
30	31					

October 2009						
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9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Town of Oshkosh Recycling 2009 Calendar